Impact Report

2023













Board of Directors

EXECUTIVE COMMITTEE

Dr. Matthew Tolbert, Chairman

Director and Professor
Southern Adventist University

Bruce Bradford

Community Advocate

Dr. Linda Cash

Director of Schools
Bradley County Schools

Nancy Casson

The Red Ribbon

Brenda Choate

Human Resources Manager Cormetech, Inc.

Kenneth Dew

Community Bank President Simmons Bank

Mike Griffin

President & CEO
Clev/Brad Chamber of Commerce

Matt Jenne

Senior VP & Market Leader SmartBank

Bill Martin

Senior VP

Pinnacle Financial Partners

Erika Moore

Owner

BonLife Coffee

Chris Newton

Corporate HR & Benefits Manager Engineered Transportation Intl

Dr. Rubi Porter

Community Advocate

Cindy Slater

Commissioner - 5th District Bradley County Government

Andy Williams

Senior Benefits Consultant CBIZ Insurance Services Janice Baker

Community Advocate

Keith Barrett

*Area Manager*Pinnacle Financial Partners

Milan Blake

Commissioner - 3rd District Bradley County Government

Danny Bradley

Call Center Team Leader Whirlpool

Gene Chastain

VP, IT & Cybersecurity
Life Care Centers of America

Dr. Russell Dyer

Director of Schools Cleveland City Schools

Tim Dyszkiewicz

Plant Controller Nokian Tyres

Ron England

Program Manager Erlanger Health System

Joe Fivas

City Manager
City of Cleveland

Tim Henderson

President & CEO Cleveland Utilities

Carolyn Jackson

Community Advocate
Jackson Furniture

Adam Lewis

Executive Assistant to the Mayor Bradley County Government

Jarrett Millsaps

CEO

Tennova Healthcare - Cleveland

Bill Moats

CEO

Ocoee Regional Health Corp

John Moses

Senior VP

Pinnacle Financial Partners

Jim Nowack

Community Advocate

Adam Osborne

Partner, CPA, CGMA HHM CPAs

David Parris

Owner
Rackley Roofing

Jared Powers

Director of Digital Strategy CHR Consulting Services

Tim Poteet

Community Bank President Southern Heritage Bank

Art Rhodes

President & CEO
Church of God Benefits Board

Matt Wiseman

Partner

Waypoint Financial Partners



From our **CEO**

The Power of Many. Working as One.

The story of the United Way of the Ocoee Region began more than 85 years ago when a group of visionaries believed that Cleveland could accomplish more when we work together.

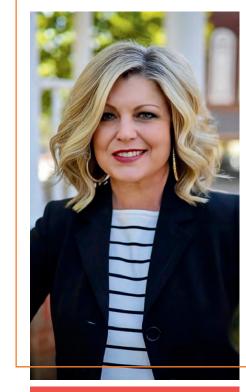
In its first year, the Cleveland Community Chest raised \$6,500 to change the lives of families who called Bradley County home. In 2023, we have invested more than \$100 million and impacted the lives of generations across the Ocoee Region - the true power of a community united.

But the heart of the United Way of the Ocoee Region's story is so much more than the dollars invested. All great stories are brought to life by the cast of characters – community members who work to create opportunity for a better and brighter tomorrow.

This past year, United Way of the Ocoee Region has been proud to be at the heart of some of our community's most extraordinary stories. We've connected thousands of our neighbors with vital resources during a time of crisis. We've transitioned more than 100 local families from the streets to stable housing. We've identified our area's most pressing needs and helped drive action to move the needle for our community by working to meet four bold goals - break the cycle of poverty, meet immediate basic needs, give kids an equal chance, and build pathways to a healthy community.

It is with grateful hearts that we present highlights of our work in the pages of our 2023 Impact Report. But, more importantly, we realize there are so many chapters yet to be written.

Every story also needs a special setting and there is nowhere more special than the Ocoee Region. It is this community and people like you who inspire transformation as we work to advance the common good. Thank you for living united and helping us write the stories for so many. We are better together - just as we have been for the last 85 years.



Thank you for being part of our movement to drive change by giving back, advocating for important causes, and volunteering your time and talents to improve the community we call home.







Our Why + How A Better Tomorrow

Through our commitment to strategically improving lives by focusing on four bold goals, we strive for a community where everyone has the opportunity for a better tomorrow.

MISSION

The mission of the United Way of the Ocoee Region is to be a community-based organization that leads the effort in identifying community needs, facilitating collaboration, and maximizing resources to positively impact our community and the surrounding area, including Bradley and Polk Counties.

Identifying Community Needs - our Community Needs Identification Committee (CNIC) determines our service area's most pressing needs by analyzing national, regional, state and local data, including ALICE population statistics, and disseminates prioritized findings in an annual report.

Facilitating Collaboration - driven by CNIC findings, the United Way facilitates a strategic donordriven allocation cycle that takes a holistic approach to funding programs that will move the needle to address our community's most pressing needs.

Maximizing Resources - the true power of United Way is our ability to multiply through collaborative fundraising efforts that translate every dollar raised into a meaningful lifeline for neighbors in need.























Our Impact Give. Advocate. Volunteer.

United Way of the Ocoee Region applies a global approach to tackling our community's most pressing needs. We are not simply a funnel-through for funding, but strive to make a crucial, lasting impact on our service area through a proven strategic cycle that renews annually.



By supporting United Way through donations, volunteerism, and advocacy, YOU play a role in the IMPACT cycle to help improve the lives of thousands of your neighbors across the Ocoee Region.

Together, we are creating a better community to live, work and raise our families.











Get to Know ALICE

The ALICE population is made up of our neighbors earning above the poverty level, but still living paycheck to paycheck, often one crisis or unexpected circumstance away from a spiral into poverty. ALICE households are a target population for the United Way's funding and internal programming.

Why do we focus on ALICE (asset limited, income constrained, and employed) households?



70% of the most common jobs in Tennessee pay less than \$20 per hour. However, the hourly wage for a family of four to meet stability budget is almost double at \$39.31.

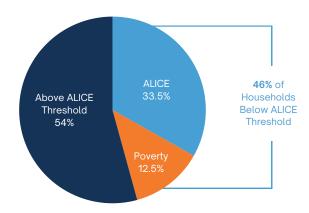


ALICE families collectively represent 46% of the Ocoee Region's population.



ALICE families commonly lack access to affordable housing, quality childcare and other resources, often creating additional barriers to financial stability.

OCOEE REGION (BRADLEY + POLK COUNTIES) AT-A-GLANCE



Population: 127,664 Number of Households: 50,031

Median Household Income: \$52,793 State Average: \$59,695

Labor Force Participation Rate: 57% State Average: 61%

ALICE Households: 33.5% State Average: 30%

Households in Poverty: 12.5% State Average: 13%

ALICE

Asset Limited. Income Constrained, and Employed







Source: United for ALICE, TN State Report, 2021

















Identifying and solving needs isn't just a part of the mission of United Way of the Ocoee Region, it is our mission.

The Community Needs Identification Committee (CNIC) plays a significant role in developing and implementing processes for analyzing data and identifying our service area's most pressing needs. The Committee meets regularly to review information, understand needs and how they may be trending or emerging, and inform data-driven decisioning for funding requests and allocations.

How do we apply CNIC findings?

The most important part of our work is stewarding donor dollars and ensuring that we use those funds to create sustainable solutions to our community's most pressing needs. Each year's CNIC Report is used to guide the United Way's grant making and funds allocations process to ensure we are moving the needle in addressing the Ocoee Region's most relevant and urgent issues.

2023 Community Needs Identified

- 1. Stable Housing
- 2. Access to Quality Childcare
- 3. Access to Healthcare
- 4. Mental Health and Substance Abuse

Additional Community Needs

- Domestic Violence
- Transportation
- Aging Population Needs

2023 CNIC Committee

Chris Newton Engineered Transportation Intl

> Jim Nowack Community Advocate

Danielle Seals Cleveland/Bradley Chamber of Commerce

Dr. Matthew W. Tolbert Southern Adventist University

> Dr. Ruthie Wienk Lee University

Stephanie Linkous Shawna Staup Hailey Wood **UWOR**





Scan to view or download the complete 2023 CNIC Report

Your Investment 7 Matters!

In 2022-23, United Way of the Ocoee Region served more than 36,500 residents across two counties with 92 corporate partners, thousands of individual donors, and 1,495 volunteers, supporting 40 local nonprofit programs. Our supporters rallied together to raise \$1,539,852 for the community campaign, with a total of more than \$2,177,000 invested to help meet UWOR's four bold goals.



UWOR and our partners address the root cause of problems to build a better future for our community by helping families manage budgets and placing individuals on a path to sustainable financial independence.

CNIC Priority: Stable Housing, Affordable Healthcare, Quality Childcare, Mental Health and Substance Abuse

COMMUNITY PARTNERS

- City Fields
- Family Promise of Bradley County
- Habitat for Humanity
- Junior Achievement Financial Literacy
- UWOR Housing United
- The Caring Place Case Management

INVESTED

\$496,018

10,813

Assisted with Housing, Case Management, and Home Ownership Courses

of Residents across the Ocoee Region are living Paycheck to Paycheck



Meeting Immediate **Basic Needs**

When our neighbors are devastated by natural disasters, acts of violence, homelessness, hunger, or grief, UWOR and our partners provide critical services to help stabilize short-term crises.

CNIC Priority: Stable Housing, Affordable Healthcare

COMMUNITY PARTNERS

- People Helping People
- Family Resource Agency
- Legal Aid of East Tennessee
- Outreach Ocoee, Inc.
- UWOR Ocoee Connect

INVESTED

\$478,578

7,167

Assisted with Food, Clothing, Legal Services, and Transportation

The Cost of a Single Sac Pac Meal



We believe every child should have an equal opportunity to succeed. Statistically, early childhood care leads to on time high school graduation. Those students are more likely to find jobs that pay a livable wage, live healthier lives, and avoid the judicial system.

CNIC Priority: Quality Childcare, Affordable Healthcare

COMMUNITY PARTNERS

- The Caring Place Sac Pac
- Feeding God's Lambs
- Benton United Methodist Church Sac Pac
- The HOPE Center Children's Advocacy
- Big Brothers Big Sisters of Chattanooga
- Copper Basin High School Crisis Closet
- Boys & Girls Club of the Ocoee Region
- LUDIC Spectrum Center
- Woodsong Forest Education Foundation
- YMCA Childcare and YCAP
- CASA of Bradley County
- UWOR Imagination Library

INVESTED

\$602,500

9,430

Assisted with Childcare, Special Advocacy, Books and Therapy

Children with Adverse Experiences Received Advocacy



When it comes to accessing medical and dental services, a person's zip code should never be a barrier. By making it easier for individuals to access quality healthcare, wellness programs and nutritious foods, we're working to help everyone get - and stay - healthy.

CNIC Priority: Affordable Healthcare, Mental Health and Substance Abuse

COMMUNITY PARTNERS

- Bradley Cleveland Public Ed Foundation
- Centerstone of Tennessee
- Cleveland Lions Club
- Karis Community Health
- Lee University MFT Collaborative Care
- New Hope Pregnancy Care Center
- On Point
- OrphanWise
- Walter E. Boehm Birth Defects Center
- Medical Foundation of Chattanooga
- · Living Water Missions International
- YMCA Wellness Programs
- UWOR COPE Trainings

INVESTED

\$600,000

9,206

Assisted with Screenings, Medical and Dental Care, and Special Provider Trainings

Partners Addressing Healthcare Needs in our Communities

UWOR Programs Filling the Gap

In addition to the valued partner agencies funded through our collaborative allocation process, United Way of the Ocoee Region is uniquely innovative and goes a step further to fill gaps in service identified as needs in our community through five strategic internal programs.

36,582 Individuals Served in 2023

Partner Programs 53%

UWOR Programs









Housing United Rapid Rehousing **Based Program**



William Hall Rodgers Christmas Food **Basket Program**



AmeriCorps VISTA Program



Read United Imagination Library















Ocoee Connect Answering the Call

UWOR Internal Program > Ocoee Connect is the region's exclusive resource and referral hotline, administering utility assistance through Cleveland Utilities' Project Round Up and Chattanooga Gas' Energy to Give programs, in addition to providing referrals for housing, food, childcare, healthcare, family services and legal aid.

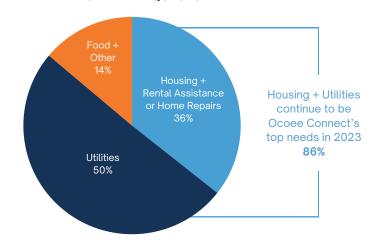
We understand that navigating available resources can be daunting in the midst of crisis, so if our team is unable to directly provide the service needed, we connect callers to a local agency to ensure timely and reliable assistance.



Putting Ocoee Connect Data to Work

Data collected from Ocoee Connect calls provides a real-time snapshot of ongoing and emerging needs in our community. United Way leverages the information gathered to better understand trends and keep a pulse on the changing landscape of local issues.

1,456 Households Assisted by Ocoee Connect in 2023 **CALLER REQUESTS BY NEED**







Utility Assistance Qualifications

- Bradley or Polk Resident
- Proof of Income
- Copy of Utility Bill
- Documentation of Hardship

Applicants are vetted through Charity Check to avoid duplication

\$568,555

Invested locally through Ocoee Connect since 2020 **Key Utility Assistance Partners**

Cleveland 🗘 **Utilities**

📤 Chattanooga Gas

Average Utility Assistance

Housing United Opening Doors

UWOR Internal Program > Housing United is a collaborative, rapid rehousing-based program established in response to the identification of housing stability as an urgent and recurring need in our community. A research-based solution that prioritizes stable housing and ongoing support to produce positive outcomes, rapid rehousing programs like Housing United aim to prevent eviction, quickly transition the homeless to housed, and provide resources that ensure long-term sustainability.



HOUSING UNITED PROGRAM ELEMENTS + QUICK STATISTICS



The Housing Navigator is employed by United Way and works with landlords to keep an ongoing, up-to-date list of available units, negotiate screening barriers, and connect clients to suitable stable housing quickly. The program also provides income-based workshops and flexible deposit and short-term rent assistance.

New Landlords Engaged in 2023 26% increase over previous year



The Housing United Case Manager is employed by The Caring Place and works with clients for six months upon being placed in housing to identify potential hurdles and ensure independent sustainability.

Total Households Served in 2023
44% increase over previous year



Mitigation funds provide financial assurance to landlords who rent to Housing United clients in case of damage to the unit within the first year of tenancy.

NATALIE'S* STORY

Within 35 days of entering the Housing United program, Natalie, a young single mother whose newborn was recently removed from her care partially due to insufficient housing, moved into her new home, marking a significant step in her journey toward stability. Today, with reliable housing and a steady income, Natalie is thriving and is on track to regain custody of her son.



\$268,866

invested locally through Housing United since inception

Average Monthly Rent Assistance

of Housing United clients remain successfully and independently housed after six months

Case Management Key Partner



AmeriCorps VISTA

UWOR Internal Program > United Way of the Ocoee Region facilitates the federally-funded AmeriCorps VISTA (Volunteer in Service to America) program for Bradley County and the surrounding area.



SITES SERVED IN 2023

Boys & Girls Club of the Ocoee Region City Fields CASA of Bradley & Polk Counties Community Kitchen Feeding God's Lambs **Foundation House Ministries** Habitat for Humanity Junior Achievement - Ocoee Region Karis Community Health The Leonard Center Museum Center at 5ive Points New Hope Pregnancy Care Center OrphanWise People Helping People Project Free 2 Fly The Caring Place United Way of McMinn & Meigs **Unity Center** Willowbend Farms Woodsong Forest School

United Way of the Ocoee Region

HOW DOES VISTA WORK?

The UWOR AmeriCorps team recruits students, recent graduates and young professionals to serve a one-year (or 10-week summer) VISTA term with a local non-profit organization. UWOR provides ongoing support and development, monitors progress, and facilitates federally-mandated reporting throughout each VISTA's term.

WHAT ARE THE GOALS OF VISTA?

The goal of the VISTA program is to help young adults better understand and address poverty by expanding non-profit capacity to explore innovative solutions and execute strategic programming.

In turn, the VISTA gains valuable life and professional development experience, as well as direct exposure to the impact of civic service and community engagement, at a pivotal point in their careers.

WHAT ARE THE BENEFITS OF VISTA?

VISTA members receive federal benefits from the AmeriCorps program and additional assistance from UWOR, including:

- Annual living stipend
- Monthly grocery stipend
- · Education award presented at the conclusion of service
- Forbearance or deferment of student loans during service
- Relocation stipend and settling-in allowance

- Emily

VISTA healthcare benefits or allowance

Summer VISTAs

Sites Served for a 10-Week Term

One-Year VISTAs



Record served in 2023

94% Term Completion Rate





"I decided to become a VISTA because I wanted to be part of something bigger than myself. Now I have this incredible opportunity to play a part in making my community a better place while growing my own education for the future."

\$600,000

generated by VISTAs for partner agencies in our community in 2023



UWOR Internal Program > United Way of the Ocoee Region administers Dolly Parton's Imagination Library program for Bradley County through our Read United initiative. Regardless of a family's income, Imagination Library delivers high-quality, age-appropriate books monthly to children from birth to age five. The broader Read United program supports the benefits of reading through high school graduation.







William Hall Rodgers



UWOR Internal Program > Almost 100 years ago during the Great Depression, William Hall Rodgers launched a Christmas food basket fund to "fill the need he saw in Bradley County." With the support of our community, United Way of the Ocoee Region still facilitates this namesake program to coordinate, pack and distribute hundreds of food boxes to our community's most vulnerable every holiday season.

Christmas food boxes distributed in Bradley and Polk Counties in 2023







William Hall Rodgers Christmas Food Basket program volunteers in 2023













Affinity Groups Giving Circles

In 2022-23, more than 230 leadership donors invested over \$477,000 to support UWOR initiatives and community partners. Formed by our most generous givers with shared philanthropic values, Affinity Group members impact thousands through the projects, programs and services they fund annually.



Alexis De Tocqueville Society

The Tocqueville Society is United Way's premier giving network, comprised of donors who make an annual gift of \$10,000 or more, setting a trailblazing example of leadership giving for our community.



Pillar Society

The Pillar Society exemplifies the spirit of our community and a commitment to philanthropy in its most generous form. This group of \$1,000+ annual leadership donors signifies the stabilizing force behind UWOR's annual community campaign.



Women United

The purpose of Women United is to inspire, educate and encourage female leaders to effect change in our community through philanthropy.



Young Professionals Circle (YPC)

The mission of the Young Professionals Circle is to encourage professionals to build community through philanthropy, volunteerism, leadership and giving.



\$1,539,852 High Five!

Goal-Crushing, Record-Setting 2023 >

This year's Community Campaign began in July 2023 with our annual Day of Action when Campaign Co-Chairs Kim Brooks and Andrew Dinsmore kicked off a record-breaking day of volunteerism and challenged our community to come together to raise at least \$1,500,000 to benefit the Ocoee Region. We wrapped the campaign in February 2024 with a total of \$1,539,852!



2023 Campaign Co-Chairs

Andrew Dinsmore Publix Supermarkets

> Kim Brooks Olive Branch





2023 Day of Action

A record 400 volunteers donated their time and talents during UWOR's largest annual signature volunteer event to tackle 24 projects that benefitted local schools and non-profit organizations.





Sign Up for 2024 Day of Action July 26, 2024

















UNITED WAY OF THE OCOEE REGION









Workplace Campaigns

Harnessing the Power of Corporate Philanthropy

Workplace campaigns are the leading source of funds that contribute to the annual United Way Community Campaign. In fact, 82% of the \$1.5 million raised in 2023 was generated from local employees participating in workplace campaigns through payroll deductions.

In return, statistics have shown that offering employees convenient and meaningful ways to give back at work financially or through volunteer opportunities - increases engagement, creates mission alignment, improves retention, and boosts overall job satisfaction.



92 Workplace Campaigns contributed more than

to the UWOR Community Campaign in 2023







Top 15 Workplace Partners

























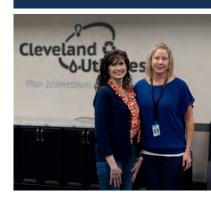








Ocoee Region in 2023





UWOR's #1 Corporate Partner, Whirlpool Corporation, hosted the most profitable Appliance Sale in the last three years, raising almost \$170,000 in a single day. Every Day, Care. Every Day, Live United.







Signature Fundraisers

Hosted annually, signature fundraising events engage supporters and raise critical funds to supplement traditional workplace campaigns and major affinity group fundraisers.



Whirlpool Appliance Sale

Each year, Whirlpool Corporation hosts a public appliance sale with all proceeds benefitting United Way. With \$84,651 in sales plus a dollar-for-dollar Whirlpool Foundation match, nearly \$170,000 was reinvested into the Ocoee Region, making the 2023 Whirlpool Appliance Sale one of UWOR's most successful fundraisers of the year.





Make a Change Day

In partnership with Bradley County Schools, Make a Change Day is a student-led, hands-on fundraising experience that empowers 11,000 Bradley County students to make a change by collecting spare change to support programs that directly benefit their fellow students. In 2023, several corporate sponsors and affiliate groups volunteered to prepare supplies for the event, which raised more than \$15,000.



Celebrity Bagging

A long-standing regional United Way event, our partners at Food City host volunteer teams of local celebrities to bag groceries and collect tips that benefit the UWOR community campaign. For the second consecutive year, UWOR and our local Food City earned first place in the region for Celebrity Bagging funds raised with a total of \$6,117.





United Way Wednesdays

During the month of April, several local restaurants partner with UWOR to donate a portion of their Wednesday sales to benefit the Community Campaign.



Impact Report & Awards Luncheon

United in Mission

More than 220 United Way advocates gathered in March 2023 to honor our community's most deserving award winners, celebrate fundraising totals, and recognize the UWOR impact made possible by the generosity of the Ocoee Region.

During the event, Dr. Matthew Tolbert was installed as the 2023-24 Chairman of the Board.



2023-24 **Board of Directors** Chairman

Dr. Matthew Tolbert Southern Adventist University







2023 Event Sponsors







Impact Report & Awards Luncheon

Celebrating Community Leaders

William F. Johnson, Sr. **Community Service Award**



F. Alan Smith Community Advocate

The William F. Johnson Award recognizes an outstanding volunteer who has demonstrated continuous service to the United Way.

Presented by 2022 award recipient Dr. Matt Tolbert

Lt. Colonel Jim Tucker **Service Leadership Award**



Diana Jackson Life Bridges

The Colonel Jim Tucker Service Leadership Award recognizes a Bradley County nonprofit leader who has demonstrated outstanding commitment to service excellence.

Presented by UWOR CEO Stephanie Linkous

Charlotte Thorogood Woman of Impact Award



Ashley Flowers WCLE Mix 104.1

The Charlotte Thorogood Woman of Impact Award honors a female leader who has effected change through outstanding service.

Presented by 2022 award recipient Erika Moore

Pillar Society Leadership Appreciation Award



Terry and Sandy Henry Life Care Centers of America

Terry and Sandy (not pictured) Henry were recognized for their leadership as the 2022 Co-Chairs of the Pillar Society, impacting our community by driving growth in the UWOR's most significant donor circle.



United Way Day in Bradley County

Thriving at 85!

2023 marked the 85th Anniversary of United Way of the Ocoee Region. In celebration, partners, donors, community members and government officials gathered on the grounds of the United Way office to officially proclaim May 11 as United Way Day in Bradley County. In addition, 1st Street between Church and Ocoee Streets in Cleveland - parallel to the famed UWOR mural - was renamed "United Way."













Over 85 years, UWOR has invested more than

to impact generations throughout the Ocoee Region































Prohibition Ends Here

Hats Off to You!

The West was wild - for United Way ...

In September 2023, almost 300 generous supporters gathered in their best hats and boots for the annual Women United Gala. The 2023 theme - Prohibition Ends Here - raised paddles and donations totaling more than \$180,000, and catapulted Women United over \$1,000,000 in total funds raised to benefit United Way.





in funds raised over the course of seven years

























































Lead United Non-Profit Summit

That's a Bright 7dea!

United Way of the Ocoee Region hosted its first Lead United Non-Profit Summit in October 2023, welcoming representatives from 42 non-profit organizations, including four peer United Way agencies, from across the region. Special guests included Lexi Savage, VP of Network Engagement for United Way Worldwide, and Alex Counts, author of Changing the World Without Losing Your Mind.



non-profit agencies from across the region came to the table for UWOR's first Lead United Summit



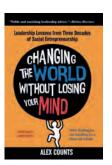


Lexi Savage Alex Counts Stephanie Linkous









Alex Counts,

nationally acclaimed author of Changing the World Without Losing Your Mind, headlined a monumental day of education and inspiration to fuel non-profit leaders in our region.





























Volunteer Experiences

United Way of the Ocoee Region facilitates four annual signature volunteer events and offers customized projects and service opportunities for all interests.



Signature Volunteer Events

- Day of Action our community's largest organized annual volunteer event
- Celebrity Bagging
- William Hall Rodgers Christmas Food Basket Program
- Make a Change Day



Customizable Volunteer Experiences

Based on a corporate partner's preference, UWOR customizes volunteer projects to support one or more of our agency's four bold goals. Volunteer opportunities may include donation collection, or hands-on projects such as kit building, home improvements or other activities to support partner agencies or fundraising efforts.

COPE - Cost of Poverty Experience - Training Simulation

The Cost of Poverty Experience (COPE) is an eye-opening exercise led by UWOR certified professionals that simulates a month in the life of a real family navigating poverty by replicating both challenges and resources in the community available for families in need.







Record-Breaking

Total Volunteer Hours in 2023 (1,495 volunteers)

\$292,242

monetized value poured directly into our community







*According to the National Leadership Center, one volunteer hour equates to \$31.80 (2023)

Community Partners

2023 Community and Campaign Partners

Advanced Photographic Solutions

Allan Jones Foundation

Allstate Insurance - George Gray Arendale Construction & HVAC

AT&T

Bank of Cleveland **Beaty Fabricating** Bender Realty **Best Buy Metals BMO Financial Group**

BonLife Coffee Roasters

Boys and Girls Club

Brad/Clev Public Education Foundation Brad/Clev Community Service Agency

Bradley County Employees Bradley County Schools Brown Stove Works

CapStar Bank

Caterpillar Foundation

CC Blankenship Custom Home Builders

Chattanooga Gas

Church of God International Offices

City of Cleveland Employees Cleveland Apple Festival

Clev/Brad Chamber of Commerce

Cleveland City Schools Cleveland Family YMCA

Cleveland State Community College

Cleveland Utilities

Cleveland Utilities Project Roundup Grant

Cooper & Cooper of Raymond James

Cormetech, Inc.

CPQ Professional Imaging

Crye-Leike Realtors

Duracell Easy Auto

Eaton Corporation Elder's Ace Hardware

Exact Sciences

Family Resource Agency

FedEx

First Horizon Bank Flowers Bakery **Food City**

Global Charities Foundation Harting, Bishop & Arrendale HCA - Caring for the Community **HHM CPAs**

Jackson Furniture Industries

KACE Properties

Lamar McKenzie State Farm

Lee University

Life Care Centers of America

Lincoln Financial Group

Lola Beans

McDonald's (Smith Management)

Medical Center Pharmacy

Mohawk

Mountain View

Nelson Custom Builders

O'Reilly Auto Parts

Olin Corporation Charitable Foundation

Pentecostal Theological Seminary

Pinnacle Bank

Polk County Dept of Education

Publix Regions

Resolute Forest Products

River Counties Assoc of Realtors

Salsarita's

Shaw Industries

Simmons Bank

Simple Café

SmartBank

Solenis

Southeastern Container

Southern Heritage Bank -

Div of First Citizens National Bank

State of Tennessee Employees

Target

Tennova

Terra Running Company

The Flooring Center

Truist Foundation

Turner Industries

United Community Bank

United Health Group

United Way of the Ocoee Region

Unum

UPS - United Parcel Service

VEC - Volunteer Electric Cooperative

Whirlpool

Wright Brothers Construction

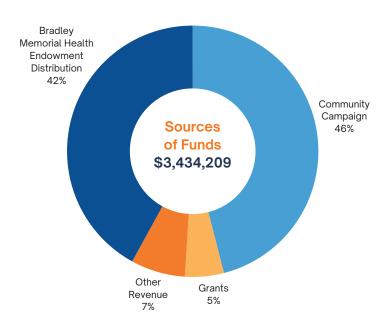


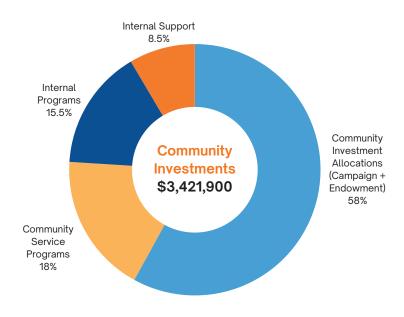






Financials











UWOR undergoes an annual financial statement audit by an independent CPA firm. Financials are from the unaudited Statement of Activities for the fiscal year ending December 31, 2023. For a copy of our full Financial Statement and Form 990, visit unitedwayocoee.org.



When We Live United, **Every Dollar Counts**



\$6.50

One 5-lb bag of supplemental meals for local students through The Caring Place

\$10

One meal voucher through the Walter E. Boehm **Birth Defects Center**

\$25

12 books mailed per year to a child through **Imagination Library**

\$50

One hour of case management services through Housing United

\$100

Dental care services for the underinsured or uninsured through Karis Dental

\$150

One night in a domestic violence emergency shelter through Family Resource Agency

UWOR Team

The United Way of the Ocoee Region's staff is dedicated to improving the lives of their neighbors every day. They embody the "Live United" tagline through financial support and participation in local, state and regional opportunities for leadership development, networking and volunteerism.

President and CEO

Stephanie Linkous

Chief Financial & Chief Operating Officer

Tanya Mazzolini

Director of Community Impact

Shawna Staup

Director of Marketing & Community Engagement

Nicole Gibbs

Director of Resource Development

Blair Deacon

Human Resources Manager

Cindy Lawson

Senior Staff Accountant

Jennifer Sheely

Community Impact Coordinator

Hailey Wood

Executive Administrative Assistant

Darlene Hicks

Internal Programs Staff

Housing Navigator - Housing United

Olivia Gaines

Ocoee Connect Specialist

Emily Garner

Ocoee Connect Support Representative

Tabitha Maruca

AmeriCorps VISTA Supervisor

Brielle Nunnery

AmeriCorps VISTA Staff

VISTA - Resource Development

Mary Alley

VISTA - Community Impact & Volunteerism

Jesse Snyder

VISTA - Marketing

Morgan Varner















Give. Advocate. Volunteer. #LiveUnited





















Thank You

Thank you for giving your time and resources, advocating for our work and believing in our mission, and volunteering to make a difference in our community by giving everyone the opportunity for a better tomorrow.



423.479.2020



85 South Ocoee Street - Cleveland, TN 37312



www.unitedwayocoee.org

